



ARTIFEX MUNDI

Current report no. 25/2023

Date: 10 August 2023

Subject: Registration of Changes to the Issuer's Statutes by the Court and the Updated Consolidated Text of the Issuer's Statutes

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and periodic information

Text of the report:

With regard to resolution no. 17 of the Annual General Meeting of 28 June 2023, published in current report no. 21/2023, the Management Board of Artifex Mundi S.A. ("Company") hereby reports that on 10 August 2023, it received a decision of the District Court in Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, concerning the registration of changes to the Company's Statutes.

The amended or new provisions of the Statutes:

§5(1a)-(1d) were added to the Statutes, reading as follows:

"(1a) Pursuant to resolution no. 17 of the Annual General Meeting held on 28 June 2023, the share capital was conditionally increased by an amount not exceeding PLN 11,088.53 (eleven thousand and eighty-eight zlotys and fifty-three grosze) by issuing not more than 1,108,853 (one million one hundred and eight thousand eight hundred and fifty-three) ordinary E series bearer shares with a nominal value of PLN 0.01 (one grosz) each and a total nominal value not exceeding PLN 11,088.53 (eleven thousand eighty-eight zlotys and fifty-three grosze).

(1b) The purpose of the conditional increase of the share capital referred to in (1a) above is to grant the right to take up E series shares to the holders of registered E series subscription warrants issued by the Company pursuant to resolution no. 17 of the Annual General Meeting of 28 June 2023 on changing the incentive scheme in force at the Company, canceling the increase of the Company's share capital within the authorized capital, issuing registered E series subscription warrants and excluding the pre-emptive rights of the current shareholders in whole, conditionally increasing the share capital by issuing E series shares and excluding the pre-emptive rights of the current shareholders in whole, and amending the Company's Statutes.

(1c) The entities authorized to take up the E series shares shall be the holders of subscription warrants referred to in (1b).

(1d) The E series shares shall be taken up by entities authorized under E series subscription warrants by submitting a written declaration to the Company on a form provided by the Company. The right to take up E series shares may be exercised not later than within three (3) years as of taking up the subscription warrants referred to in (1b) but not later than seven (7) years as of the date on which the resolution on issuing said subscription warrants was adopted; however, the rights under subscription warrants may be exercised only by the tenth day of each month."

§7a of the Statutes has been deleted.

The consolidated text of the Company's Statutes is attached hereto.



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