



ARTIFEX MUNDI

Current Report no. 36/2023

Date: 23 October 2023

Subject: Registration of 1E series subscription warrants in the National Securities Depository (Krajowy Depozyt Papierów Wartościowych).

Legal basis: Article 17(1) MAR – confidential information

Text of the report:

The Management Board of Artifex Mundi S.A. (“Issuer”, “Company”) reports that on 23 October 2023, it received a statement from the National Securities Depository on concluding an agreement to register 359,587 registered 1E series subscription warrants (“Warrants”) in the securities depository. The date of Warrant registration was set to 26 October 2023.

The issue of the financial instruments mentioned above is related to the execution of the first stage of the Incentive Scheme in force at the Company, which the Issuer reported in current report no. 26/2023 on 10 August 2023.

The issued Warrants authorize the holders to take up 359,587 shares of the Company within 3 years of acquiring the 1E series Warrants on terms and conditions set forth in the Rules of the Incentive Scheme attached to resolution no. 17 of the Annual General Meeting of the Company of 28 June 2023, published in current report no. 21/2023.