

Current Report no. 35/2024**Date:** September 13, 2024**Subject:** Statement of the Central Securities Depository of Poland (KDPW) on concluding an agreement with the Company to register the Company's series E shares in the securities depository**Legal basis:** Article 56 (1)(2) of the Act on Public Offering – current and periodic information**Text of the report:**

The Management Board of Artifex Mundi S.A. with its registered office in Katowice [**“Company”**] in relation to the Company's current report no. 34/2024 of September 10, 2024, reports that on September 12, 2024, 42,992 (forty-two thousand nine hundred ninety-two) series E common bearer shares with a nominal value of PLN 0.01 each, designated with the following ISIN code: PLARTFX00086 [**“Stock”**], were registered in the KDPW securities depository based on settlement orders referred to in §6 of the Detailed Rules of Operation of KDPW. The stock was issued in relation to the execution on the incentive scheme in force at the Company [**“Incentive Scheme”**] as a part of the conditional increase of the Company's share capital under resolution no. 17 of the Annual General Meeting of 28 June 2023 on changing the incentive scheme in force at the Company, cancelling the increase of the Company's share capital up to the amount of the authorized capital, issuing E series subscription warrants and excluding the pre-emptive rights of the current shareholders in whole, conditionally increasing the share capital by issuing E series shares and excluding the pre-emptive rights of the current shareholders in whole, and amending the Company's Statutes.

As a result of the mentioned registration of Stock at KDPW, the Stock was registered on securities accounts of the authorized Incentive Scheme participants [**“IS Participants”**], who declared to the Company that they wish to exercise their rights from the previously acquired series 1E subscription warrants by taking up the Stock. Upon the registration of the Stock on the securities accounts, it was effectively allotted to the IS Participants within the meaning of Article 451 §2 of the Code of Commercial Companies and Partnerships.

Pursuant to Article 452 §1 of the Code of Commercial Companies and Partnerships, upon the registration of the Stock on the accounts of authorized persons, the rights arising from the Stock were acquired by the IS Participants and the Company's share capital was increased from PLN 118,970.00 to PLN 119,399.92, i.e. by the amount equal to the nominal value of the Stock PLN 429.92.

Therefore, the Company's Management Board reports that:

- a) the Company's share capital currently amounts to PLN 119,399.92 and consists of 11,939,992 shares with a nominal value of PLN 0.01 each, including: [i] 90,000 series A2 shares, [ii]

3,510,000 series A3 shares, [iii] 6,400,000 series B shares, [iv] 500,000 series C share, [v] 1,397,000 series D shares and [vi] 42,992 series E shares;

- b) the total number of votes attached to all the issued shares of the Company is 11,939,992 votes;
- c) the nominal value of the conditional increase of the Company's share capital is currently PLN 10,658.61.

Pursuant to Article 452 §4 of the Code of Commercial Companies and Partnerships, the Company's Management Board will submit a notification to the registry court to update the registered amount of the Company's share capital.

